



Robert F. Hochwarth  
Senior Counsel

8415-C  
RECORDATION NO. FILED 1423

JUL 29 1991 - 9 55 AM

INTERSTATE COMMERCE COMMISSION

100 North Charles Street  
Baltimore, MD 21201  
(301) 237-4605  
Telecopier No. 237-2548

July 25, 1991

1-210A002

Sidney L. Strickland, Jr., Secretary  
Interstate Commerce Commission  
Room 2215  
12th Street and Constitution Avenue, N.W.  
Washington, DC 20423

Attention: Recordation Unit  
Ms. Mildred Lee

Dear Mr. Strickland:

On behalf of CSX Transportation, Inc., enclosed for filing and recording under 49 U.S.C. § 11303(a) and the regulations promulgated thereunder are four counterparts of a secondary document, not previously recorded, entitled Release and Satisfaction and Bill of Sale dated as of June 1, 1976.

The parties to the enclosed agreement are:

Mercantile-Safe Deposit and Trust Company (Vendor)  
Corporate Trust Department  
P. O. Box 2258  
Baltimore, MD 21203

CSX Transportation, Inc. (Vendee), Successor  
by merger to Louisville and Nashville Railroad Company  
100 North Charles Street  
Baltimore, MD 21201

The enclosed document, among other things, releases all equipment under that certain Conditional Sale Agreement dated as of June 1, 1976 among Bethlehem Steel Corporation and Louisville and Nashville Railroad Company, and Agreement and Assignment dated June 1, 1976 from the Builder to the Vendor which was recorded with the Interstate Commerce Commission on July 20, 1976 under Recordation No. 8415.

The units of equipment covered by the enclosed document are all units identified in the Conditional Sale Agreement. A short summary of the document to appear in the ICC Index is as follows:

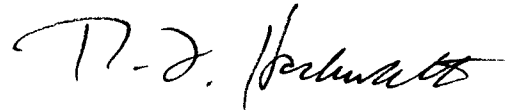
"Full and Complete Release"

Page 2  
Sidney L. Strickland, Jr., Secretary  
July 25, 1991

Enclosed is a check in the amount of \$15.00 in payment of the filing fee.

Once the filing has been made, please return to the undersigned a stamped copy of the instrument not needed for your files, together with the fee receipt, a copy of the letter from the ICC acknowledging the filing, and an extra copy of this letter of transmittal.

Very truly yours,

A handwritten signature in cursive script, appearing to read "T. J. Herlihy".

RFH/kpl

Enclosures

# Interstate Commerce Commission

Washington, D.C. 20423

7/29/91

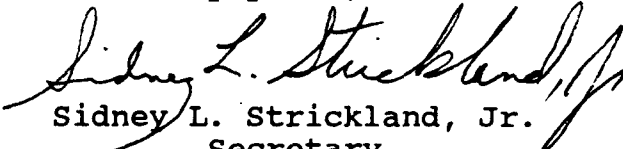
OFFICE OF THE SECRETARY

Robert F. Hochwarth  
Senior Counsel  
CSX Transportation, Inc.  
100 North Charles Street  
Baltimore, MD. 21201

Dear Sirs:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 7/29/91 at 9:55AM , and assigned recordation number(s) 8415-C.

Sincerely yours,

  
Sidney L. Strickland, Jr.  
Secretary

RELEASE AND SATISFACTION AND BILL OF SALE

LOUISVILLE AND NASHVILLE RAILROAD COMPANY CONDITIONAL SALE

AGREEMENT DATED AS OF JUNE 1, 1976

RECORDED TO 8415 JUL 29 1991 - 9 55 AM

INTERSTATE COMMERCE COMMISSION

KNOW ALL MEN BY THESE PRESENTS that Mercantile-Safe Deposit and Trust Company, as Agent, assignee of a certain Conditional Sale Agreement dated as of June 1, 1976, among Bethlehem Steel Corporation and Louisville and Nashville Railroad Company, hereby certifies that all of the \$3,509,778.54 Conditional Sale Indebtedness, with interest thereon at the rate of 9.375% per annum, has been fully paid or payment provided for, and all of the obligations under said Conditional Sale Agreement have been fully complied with and performed.

WHEREFORE, in consideration of One Dollar (\$1.00) and other valuable consideration:

Mercantile-Safe Deposit and Trust Company does hereby declare said Conditional Sale Agreement dated as of June 1, 1976 to be satisfied and cancelled and does consent that the same be discharged of record, and further Mercantile-Safe Deposit and Trust Company does hereby sell, assign, convey, transfer, set over, release and quitclaim without any warranty or guaranty of any kind, express or implied, unto CSX Transportation, Inc. (Successor by merger to Louisville and Nashville Railroad Company) all of its right, title and interest in and to all of the railroad equipment of every character included in the said Conditional Sale Agreement dated as of June 1, 1976 and now held by Mercantile-Safe Deposit and Trust Company.

IN WITNESS WHEREOF, Mercantile-Safe Deposit and Trust Company has caused these presents to be executed in its name by one of its Vice-Presidents thereunto duly authorized and its corporate seal to be hereunto affixed and attested by its Corporate Trust Officer as of this 22nd day of July, 1991.


ATTEST:

Mercantile-Safe Deposit and Trust Company,  
as Agent



Robert D. Brown

By:



Vice President

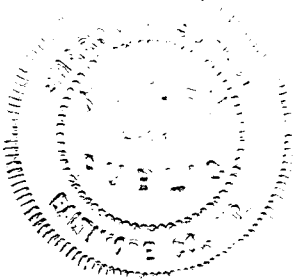
John M. Mitchell

STATE OF MARYLAND)

) SS.

CITY OF BALTIMORE

On this 22nd day of July, 1991, before me personally appeared John M. Mitchell who acknowledged himself to be a Vice President of Mercantile-Safe Deposit and Trust Company, that the seal affixed to the foregoing instrument is the seal of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



*Sharon A. Surguy*  
Notary Public

My Commission Expires 8/24/94